

## Webside Manner - Top 10 Tips

- 1. **Staging** Choose a quiet, private place, reduce glare and visual distractions. Place yourself in the center of the frame.
- 2. Turn on Video Patients want to SEE their care provider.
- 3. Greet the Patient Verify that the Technology is Working
  - Hello (Ms./Mr. \_\_\_\_)
  - Thank you for inviting me into your home for our visit.
  - Is our connection good? Are you able to see and hear me well?
- Apologize for Any Delay in Starting the Visit Unlike in a physical waiting room, when you are delayed, patients are viewing a blank screen, with neither sound nor prompts as to when the visit will actually start.
  - I apologize that I was delayed; I know that waiting for a virtual visit to begin can feel like a very long time.
- 5. If Patient is New to Virtual Visits
  - I'd like to talk briefly about what it's like to have a virtual visit...
  - If you see me look away from you periodically, I'm likely looking at your medical records and typing notes on another screen.
- Allow for Transmission Lag Connection issues can create a lag time.
  Wait 2 seconds after patient finishes before responding. Speak clearly and deliberately.
- 7. Mute Audio When patient is speaking or while typing notes.
- 8. **Use Non-Verbal Cues** Use head nodding, facial expressions, and hand motions to show you hear the patient. Remember, the patient can't hear your verbal cues when you're muted.
- 9. Narrate Actions for Patients Tell patients when you are turning away to look at another screen.
- 10. Avoid Noise Distractions While Speaking: clicking pen, tapping foot...

Patient Tech Support: 844-274-4906 Provider Tech Support: 617-726-5085 Zoom Test Call